

**Name of the issue: ONE 97 COMMUNICATIONS LIMITED**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	18,300.00
3	<b>Grade of issue alongwith name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	
4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	1.95
	<i>Source: Basis Minutes</i>	
	<i>(1) Before technical rejections</i>	

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) On Allotment November 15, 2021	11.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023) <sup>(1)</sup>	Not Available
(v) at the end of 3rd FY (March 31, 2024) <sup>(1)</sup>	Not Available

*(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed*

**6 Financials of the issuer**

(Consolidated Rs. in crore)

<b>Parameters</b>	<b>31-Mar-22</b>	<b>31-Mar-23</b>	<b>31-Mar-24</b>
Net Sales/ Income from operations	4,974.2	Not Available	Not Available
Net Profit after Minority Interest	(2,392.9)	Not Available	Not Available
Equity Capital	64.9	Not Available	Not Available
Reserves excluding revaluation reserves	14,086.7	Not Available	Not Available

*Note: Financials for the year ended March 31, 2023 and March 31, 2024 shall be updated in due course*

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars – Trading status	NSE	BSE
(i) at the end of 2nd FY (March 31, 2022)	Frequently traded <sup>(2)</sup>	Frequently traded <sup>(2)</sup>
(ii) at the end of 3rd FY (March 31, 2023) <sup>(1)</sup>	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024) <sup>(1)</sup>	Not Available	Not Available

*(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed*

*(2) Annualised for the year based on data available since listing in Nov'21 with shares outstanding as of Mar'22*

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	Munish Ravinder Varma	Resignation
	Madhur Deora	Appointment
During year ended March 31, 2023 <sup>(1)</sup>	Not Available	
During year ended March 31, 2024 <sup>(1)</sup>	Not Available	

*(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed*

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	

**10 )**

(i) as disclosed in the offer document *(Rs in Millions)*

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilization of Net Proceeds in Fiscal 2022
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	Up till FY2027
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	Up Till FY2027
General corporate purposes	18,134.00	18,134.00
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>18,134.00</b>

(ii) Actual utilization upto 31-03-22		
Particulars	Amount proposed to be financed from Net Proceeds	Utilized upto Sept 30, 2022
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	20,315.00
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	-
General corporate purposes	18,134.00	4,823.00
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>25,138.00</b>
(iii) Reasons for deviation, if any		
	None	

**11 Comments of monitoring agency, if applicable <sup>(1)</sup>**

*(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed*  
 No comments by the monitoring agency

**12 Price-related data**

Designated SE BSE  
 Issue Price (Rs.) 2150  
 Listing Date November 18, 2021

Price parameters	At close of listing day November 18, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price during FY	High during FY <sup>(2)</sup>	Low during FY <sup>(2)</sup>
Market Price	1,564.15	1,321.90	851.70	528.20	1,796.55	524.40
Sensex	59,636.01	57,011.74	58,142.05	58,568.51	62,765.59	47,705.80
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of March 31, 2023 <sup>(1)</sup>			As at the end of March 31, 2024 <sup>(1)</sup>		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data with stock price as per the closing price on Designated stock exchange at IPO. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

*(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed*

*(2) based on high and low of closing price for that period*

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024
Basic EPS	<b>Issuer: Consolidated</b>	1	-28.00	-38.00		
	<b>Peer Group:</b>			No peers available		
	<b>Industry Avg</b>		NA	NA		
P/E	<b>Issuer: Consolidated</b>	1	NA	NA		
	<b>Peer Group:</b>			No peers available		
	<b>Industry Avg</b>		NA	NA		
RoNW%	<b>Issuer: Consolidated</b>	1	-26%	-17%		
	<b>Peer Group:</b>			No peers available		
	<b>Industry Avg:</b>		NA	NA		
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	1	104.00	224.73		
	<b>Peer Group:</b>			No peers available		
	<b>Industry Avg:</b>		NA	NA		

(1) Basic EPS = Restated consolidated profit/(loss) for the year/period attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period, excluding treasury shares

(2) P/E ratio is not ascertainable as the EPS is negative

(3) Return on Net Worth (%) = Restated loss for the year/period attributable to equity shareholders of the Company divided by net worth.

(4) Net Asset Value per equity share represents net worth as at the end of the respective period divided by the number of Equity Shares outstanding at the end of the respective period, excluding treasury shares

14 Any other material information

Event	Date
Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of One 97 Communications Limited ("Company"), in their meeting held on May 20, 2022, has approved the proposal to invest an amount of upto INR 950 crores ("Proposed Transaction") in Paytm General Insurance Limited ("PGIL") in tranches, over a period of 10 years and to hold upfront equity stake of 74%.	May 21, 2022
We wish to inform you that based on the recommendations of the Nomination and Remuneration Committee and subject to the approval of Shareholders, the Board of Directors of the Company ("Board"), at their meeting held on May 20, 2022, have considered and approved: (i) Re-appointment of Mr. Vijay Shekhar Sharma (DIN: 00466521) as "Managing Director & Chief Executive Officer" of the Company for a tenure of 5 years effective from December 19, 2022 to December 18, 2027; and (ii) Appointment of Mr. Madhur Deora (DIN: 07720350), Chief Financial Officer of the Company as an Additional Director w.e.f. May 20, 2022. Further, the Board has also approved the appointment of Mr. Madhur Deora as Whole-time director designated as "Whole-time Director and Chief Financial Officer" of the Company for a tenure of 5 years effective from May 20, 2022 to May 19, 2027.	May 21, 2022
Our associate company, Paytm Insuretech Private Limited, had entered into a share purchase agreement to acquire 100% of Raheja QBE General Insurance Company Limited. As the share sale and purchase transaction has not been consummated within the time period envisaged by the parties under the said agreement, the agreement has automatically terminated. Paytm remains bullish on its roadmap for general insurance, and we intend to seek requisite approvals for a new general insurance license, wherein we hold a 74% majority shareholding upfront	May 15, 2022
Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that Mr. Munish Ravinder Varma (DIN: 02442753), Non-executive, Non-Independent Director of the Company, has tendered his resignation vide resignation letter dated March 14, 2022, with effect from the closure of Business hours on March 14, 2022, due to personal commitments and other pre-occupations. We also wish to inform that upon resignation of Mr. Munish Ravinder Varma as Non-executive, Non-Independent Director of the Company, Mr. Vikas Agnihotri (DIN: 08174465), Alternate Director to Mr. Munish Ravinder Varma, ceased to be Alternate Director of the Company	March 15, 2022

<p>from closure of Business hours on March 14, 2022. Request you to kindly take the same on record.</p>	
<p><b>Update on recent media reports: Paytm Payments Bank denies that recent regulatory direction has expressed any concern of data leak to Chinese firms, confirms that all data resides within India</b>          The Company would like to update that it has been informed by its associate, Paytm Payments Bank Limited (“PPBL”), that the regulator has not expressed any concerns regarding data leak or access shared with any Chinese firms. PPBL’s data servers are located within India and it proudly supports data localization. The Reserve Bank of India (“RBI”) directive to PPBL to temporarily halt onboarding of new customers, via a letter dated March 11, 2022, is not regarding any data leak to any foreign national or firms. PPBL remains committed to working with the regulator to address their concerns as quickly as possible.          PPBL has further informed the company that source-based media reports claiming data leak to Chinese firms are completely false, inaccurate and unverified. The bank is fully compliant with RBI’s directions on data localisation and all of the users’ data resides within India.          The company would also like to place on record that Paytm Payments Bank is a regulated entity and operates independently.</p>	<p>March 14, 2022</p>
<p><b>Company’s Statement on Reserve Bank of India direction to Paytm Payments Bank Limited</b>          The Company would like to update that it has been informed by its associate, Paytm Payments Bank Limited (“PPBL”), that the Reserve Bank of India (“RBI”) has directed PPBL to temporarily halt onboarding of new customers, via a letter dated March 11, 2022. RBI has observed certain material supervisory concerns at PPBL. The bank is taking immediate steps to comply with RBI directions, including appointment of a reputed external auditor to conduct a comprehensive System Audit of its IT systems. PPBL remains committed to working with the regulator to address their concerns as quickly as possible.          The Company has been informed that this does not impact any existing customers of PPBL, who can continue to use all banking and payment services without interruption. All existing users of Paytm UPI, Paytm Wallet, Paytm FASTag, and bank accounts can continue to use these instruments, including debit cards and net banking, for payments.          New users can also sign up on the Paytm app, and transact by a) creating UPI handles and linking them to their bank accounts, or b) by using third party payment instruments, for transactions on the Paytm app. Users can not, until further notice, sign up for new PPBL wallets or PPBL savings or current accounts. Paytm believes that the measures imposed upon PPBL will not materially impact Paytm’s overall business.          This direction does not have an impact on the services that Paytm provides in partnership with other financial services institutions.</p>	<p>March 12, 2022</p>
<p>We wish to inform that the Corporate Identification Number (CIN) of the Company has been changed from U72200DL2000PLC108985 to L72200DL2000PLC108985 in the records of the Registrar of Companies, NCT of Delhi &amp; Haryana, consequent to the listing of equity shares of the Company at BSE Limited and National Stock Exchange of India Limited. A copy of Company’s master data from on line portal of Ministry of Corporate Affairs is attached herewith for your reference. We request you to kindly update the CIN of the Company in your records and also in the Corporate Information section.</p>	<p>January 03, 2022</p>
<p>Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that that on the recommendation of the Nomination and Remuneration Committee, the Board of Directors, at its meeting held on today i.e. Thursday, December 30, 2021 has approved the appointment of Mr. Madhur Deora as Chief Financial Officer and Key Managerial Personnel of the Company w.e.f. January 1, 2022 in place of Mr. Vikas Garg who will be moving to a new role within the Paytm Group. The aforesaid appointment has also been approved by the Audit Committee of the Company.</p>	<p>December 30, 2021</p>

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)