

Name of the issue	Brookfield India Real Estate Trust REIT		
1 Type of issue (IPO/ FPO/InvIT/REIT)	REIT IPO		
2 Issue size (Rs crore) <i>Source: Final Offer Document 09-Feb-21</i>	3,800.00		
3 Grade of issue alongwith name of the rating agency	NA		
4 Subscription level (number of times) <i>post technical rejections.</i> <i>Source: Basis of allotment</i>	7.70x		
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges			
<i>(i) on allotment</i>	31.46%		
<i>(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2021)</i>	29.94%		
<i>(iii) at the end of 1st FY (31 March 2021)</i>	29.94%		
<i>(iv) at the end of 2nd FY (31 March 2022)</i>	26.12%		
<i>(v) at the end of 3rd FY (31 March 2023)</i>	NA*		
<i>Source: Stock Exchange website</i>			
<i>* The above data is not disclosed as reporting for the relevant fiscal years has not been completed</i>			
6 Financials of the issuer	<i>(Rs. in crores)</i>		
<i>Parameters</i>	<i>FY2021</i>	<i>FY2022</i>	<i>FY2023*</i>
<i>Income from operations</i>	130.94	876.79	-
<i>Net Profit for the period</i>	25.30	246.29	-
<i>Paid-up unit capital</i>	8,177.48	8,986.73	-
<i>Reserves</i>	25.28	-104.64	-
<i>Note: * Financials are not disclosed as reporting for the relevant fiscal years has not been completed.</i>			
7 Trading status in the scrip of the issuer			
<i>(i) at the end of 1st FY (31 March 2021)</i>	Frequently traded		
<i>(ii) at the end of 2nd FY (31 March 2022)</i>	Frequently traded		
<i>(iii) at the end of 3rd FY (31 March 2023)*</i>	NA		
<i>Note: *Trading status not disclosed as the relevant fiscal years have not been completed.</i>			
8 Change, if any, in directors of issuer from the disclosures in the offer document			
(i) at the end of 1st FY (During FY21)			

Names of directors**Details of Change**

None

(ii) at the end of 2nd FY (During FY22)**Names of directors****Details of Change**

None

(iii) at the end of 3rd FY (During FY23)**Names of directors****Details of Change**

NA

Note: Change in Directors not disclosed as the relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

NA

(ii) Actual implementation

NA

(iii) Reasons for delay in implementation, if any

NA

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount (Rs cr)
Partial or full pre-payment or scheduled repayment of the existing indebtedness of Asset SPVs	3,575.00
General purposes	35.00
Issue Expenses	190.00
	3,800.00

(ii) Actual utilization

Funds fully utilised towards Partial or full pre-payment or scheduled repayment of the existing indebtedness of Asset SPVs. GCP utilised Rs. 67.2 Cr

(iii) Reasons for deviation, if any

NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds

None

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

None

(c) Any other reservations expressed by the monitoring agency about the end use of funds

None

12 Price- related data

Issue price: INR275/unit

Price parameters	At close of listing day (16 Feb 2021)	At close of 30th calendar day from listing day (18 Mar 2021)	At close of 90th calendar day from listing day (17 May 21)	As at the end of FY2021*			As at the end of FY2022			As at the end of FY2023 ⁽³⁾		
				Closing price (31 March 2021)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2022)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2023)	High (during the FY)	Low (during the FY)
Market Price ⁽¹⁾	269.96	224.01	250.25	223.20	269.96	219.36	312.60	316.00	309.95	-	-	-
Index (SENSEX) ⁽²⁾	52,104.17	49,216.52	49,580.73	49,509.15	52,154.13	27,590.95	58,568.51	58,890.92	58,485.79	-	-	-

⁽¹⁾ As of BSE (Designated Stock Exchange)⁽²⁾ The REIT is not part of any Sectoral Index⁽³⁾ Price information not disclosed as reporting for the fiscal year has not been

* Source: Financial results

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio	Name of company	As disclosed in the offer document ⁽¹⁾	As at the end of FY2021 ⁽²⁾	As at the end of FY2022 ⁽²⁾	As at the end of FY2023 ⁽³⁾
Premium / (Discount to NAV) %	Issuer:	-11.6%	-13.1%	-6.4%	-
	Peer Group : Embassy Office Parks REIT	-5.3%	-5.4%	-5.6%	-
	Mindspace Business Parks REIT	-3.0%	-20.3%	-5.04%	-

⁽¹⁾ Sourced from the Final Offer Document dated 09-Feb-21⁽²⁾ Sourced from the stock exchanges filings⁽³⁾ Not disclosed as reporting for the relevant period has not been completed.**14 Any other material information**

Announcement	Date
Results- Financial Results For Period Ended March 2021	20-May-21
Fixes Record Date for Income Distribution RITES	5-Aug-21
Confirmation Of Payment Of Distribution Amount	24-Aug-21
Disclosure To Stock Exchange Pursuant To Paragraph 6 Of The SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2020/44 Dated March 23, 2020 On Encumbrance On Units Of Real Estate Investment Trusts ('REIT Encumbrance Circular') And Regulation 7(2) Read With Regulation 6(2) Of The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015. As Amended ("PIT	7-Sep-21
Fixes Record Date for Income Distribution RITES	4-Nov-21
Valuation Report Of Brookfield India Real Estate Trust For The Half Year Ended September 30, 2021	9-Nov-21
Submission Of The Half-Yearly Report Of Brookfield India Real Estate Trust ('Brookfield India REIT')	11-Nov-21
Call On The Acquisition Of Candor Techspace N2	22-Dec-21
Investor Call On The Acquisition Of Candor Techspace N2	30-Dec-21
Announcement under Regulation 30 (LODR)-Allotment to HDFC Life Insurance Co. Ltd., Housing Development Finance Corporation Limi	17-Jan-22

Results - Financial Results as at Quarter and 9 months ended December 31, 2021	11-Feb-22
Brookfield India Real Estate Trust has informed the Exchange about Quarterly statement of deviation(s) or variation(s) in use of proceeds	21-Apr-22
Board Meeting Intimation for Considering Various Fund Raising Options And Approve The Raising Of Funds And Issue Of Units Of Brookfield India Real Estate Trust, Subject To Applicable Law	24-Apr-22
Results - Financial Results as at Quarter and Financial year ended March 31, 2022	18-May-22
Brookfield India Real Estate Trust has informed the Exchange that Record date for the purpose of Distribution is 12-Aug-2022	8-Aug-22
Brookfield India Real Estate Trust has informed the Exchange about Earnings Conference Call on Q1 FY 2023 Financial Result	12-Aug-22

Source: Stock exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com