



**BNY MELLON**

2 Hanson Place  
12th Floor  
Brooklyn, NY 11217

The Bank of New York Mellon, in its capacity as Trustee, has prepared the information posted by the Sponsor herein in accordance with its duties, obligations and standard of care as set forth in the Trust Agreement.



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

I.R.C. SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. UPON THE DISPOSITION OF ALL OR A PORTION OF THE UNITS, THE TAXPAYER SHOULD RECOGNIZE GREATER GAIN/LESS LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

THE REPORTABLE TAX YEAR OF THE DISTRIBUTIONS IS 2019.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ 

Date ▶ 2/17/2020

Print your name ▶ Baruch J. Cohen

Title ▶ CPA

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Baruch J. Cohen		<u>2/17/2020</u>		P01269048
	Firm's name ▶ Deloitte Tax, LLP	Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK, NY 10112-0015		Firm's EIN ▶ 86-1065772	Phone no. 212-492-3600

Form 8937 Appendix A  
December 31, 2019

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Morgan Stanley Portfolios, Series 22 - Stocks for 2021	35-2622031	61768V113	61768V105				MSEQ21	6/10/2019	0.05650	0.00690
Morgan Stanley Portfolios, Series 22 - Stocks for 2021	35-2622031	61768V113	61768V105				MSEQ21	12/10/2019	0.05532	0.00676
Morgan Stanley Portfolios, Series 22 - Stocks for 2021	35-2622031	61768V113	61768V105				MSEQ21	12/18/2019	0.01410	0.01410
Morgan Stanley Portfolios, Series 25 I Data Innovation & Productivity Portfolio	35-2640015	61770N117	61770N109				MSOIP1	5/10/2019	0.01300	0.00575
Morgan Stanley Portfolios, Series 25 I Data Innovation & Productivity Portfolio	35-2640015	61770N117	61770N109				MSOIP1	11/10/2019	0.04732	0.02094
Morgan Stanley Portfolios, Series 26 - Global BestBusiness Models, Series 2	35-2646126	61769M112	61769M104				GISGB2	8/10/2019	0.10752	0.00263
Morgan Stanley Portfolios, Series 26 - Global BestBusiness Models, Series 2	35-2646126	61769M112	61769M104				GISGB2	12/31/2019	0.03865	0.00095
Morgan Stanley Portfolios, Series 28 I AI & Robotics, Series 1	35-2648417	61770V119	61770V101				MSAIR1	9/10/2019	0.03372	0.03372
Morgan Stanley Portfolios, Series 29 - Stocks for 2021, Series 2	35-2648418	61770W117	61770W109				MSEQ212	10/10/2019	0.05675	0.00606
Morgan Stanley Portfolios, Series 29 - Stocks for 2021, Series 2	35-2648418	61770W117	61770W109				MSEQ212	12/31/2019	0.01608	0.00172
Morgan Stanley Portfolios, Series 30 I Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	8/10/2019	0.07406	0.02337
Morgan Stanley Portfolios, Series 30 I Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	9/10/2019	0.02659	0.00839
Morgan Stanley Portfolios, Series 30 I Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	10/10/2019	0.02382	0.00752
Morgan Stanley Portfolios, Series 30 I Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	11/10/2019	0.03542	0.01118
Morgan Stanley Portfolios, Series 30 I Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	12/10/2019	0.03148	0.00993
Morgan Stanley Portfolios, Series 31 I Global Sustainable Solutions 2019	35-2660199	61691W204	61691W105				MSGSS19	9/10/2019	0.02141	0.01636
Morgan Stanley Portfolios, Series 32 I Seeking theNext @AANGd	35-2664168	61771R117	61771R109				MSSNF1	11/10/2019	0.40190	0.38811
Morgan Stanley Portfolios, Series 35 I Second Machine Age	35-2669599	61772H209	61772H100				MSSMA1	12/18/2019	0.01001	0.00088
Morgan Stanley Portfolios, Series 36 I Defense & Cyber Series 1	35-2669671	61772J114	61772J106				MSOCY1	12/31/2019	0.00959	0.00063

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.



**Part II Organizational Action** (continued)

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Sign Here

Signature ▶

Date ▶

2/16/2020

Print your name ▶

Gerardo Cipriano

Title ▶

IT

**Paid Preparer Use Only**

Print/Type preparer's name

Baruch J. Cohen

Preparer's signature

Date

3/16/2020

Check  if self-employed

PTIN

P01269048

Firm's name ▶ Deloitte Tax, LLP

Firm's EIN ▶ 86-1065772

Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK, NY 10112-0015

Phone no. 212-492-3600

Form 8937 Appendix B  
December 31, 2019

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Morgan Stanley Portfolios, Series 33 - Optimized Equity Dividend Strategy, Seri	35-2667143	61771P103	61771P202				GISOD7	11/10/2019	0.06571	0.02460
Morgan Stanley Portfolios, Series 33 - Optimized Equity Dividend Strategy, Seri	35-2667143	61771P103	61771P202				GISOD7	12/10/2019	0.03446	0.01290
Morgan Stanley Portfolios, Series 37 - Optimized Equity Dividend Strategy, Seri	35-2671449	61772K103	61772K111				GISOD8	12/31/2019	0.04305	0.01298
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	5/10/2019	0.06781	0.02085
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	6/10/2019	0.02678	0.00823
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	7/10/2019	0.02506	0.00771
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	8/10/2019	0.02833	0.00871
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	9/10/2019	0.02698	0.00830
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	10/10/2019	0.02394	0.00736
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	11/10/2019	0.02628	0.00808
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	12/10/2019	0.03285	0.01010

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