



BNY MELLON

240 Greenwich St, 22W  
New York, NY 10286

The Bank of New York Mellon, in its capacity as Trustee, has prepared the information posted by the Sponsor herein in accordance with its duties, obligations and standard of care as set forth in the Trust Agreement.



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. SECTION 301(c)(2)

**18** Can any resulting loss be recognized? ▶ THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. UPON THE DISPOSITION OF ALL OR A PORTION OF THE UNITS, THE TAXPAYER SHOULD RECOGNIZE GREATER GAIN/LESS LOSS.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTABLE TAX YEAR OF THE DISTRIBUTIONS IS 2022.

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ 2/23/2023

Print your name ▶ Chi So Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	<u>Baruch J. Cohen</u>	<u>Baruch J. Cohen</u>	<u>2/16/2023</u>		<u>P01269048</u>
	Firm's name ▶ <u>Deloitte Tax, LLP</u>	Firm's address ▶ <u>30 ROCKEFELLER PLAZA NEW YORK, NY 10112-0015</u>		Firm's EIN ▶ <u>86-1065772</u>	Phone no. <u>212-492-3600</u>

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Morgan Stanley Portfolios, Series 45 Life After Covid	35-2692352	61773X104	61773X112				MSLAC1	6/10/2022	0.04223	0.01473
Morgan Stanley Portfolios, Series 46 Global Best Business Models, Series 3	35-2697079	61774M107	61774M115				G5GB3	12/30/2022	0.00913	0.00257
Morgan Stanley Portfolios, Series 48 Stocks for 2023	35-2698565	61771Y104	61771Y112				MSEQ23	3/10/2022	0.43049	0.42528
Morgan Stanley Portfolios, Series 55 The Global Battery Economy	35-2732839	617734100	617734118				MSGBE1	8/10/2022	0.10106	0.00017
Morgan Stanley Portfolios, Series 55 The Global Battery Economy	35-2732839	617734100	617734118				MSGBE1	12/30/2022	0.02895	0.00005
Morgan Stanley Portfolios, Series 61 Growth at a Reasonable Price Strategy, Ser	35-2766517	61774N402	61774N303				MGARP2	12/30/2022	0.03467	0.00180
Morgan Stanley Portfolios, Series 61 Quality Dividend Strategy Series 6	35-2766518	61774N105	61774N204				MSQD6	12/30/2022	0.03496	0.00198
Morgan Stanley Portfolios, Series 57 Quality Dividend Strategy Series 5	35-7331891	61775A102	61775A110				MSQD5	10/10/2022	0.06279	0.00637
Morgan Stanley Portfolios, Series 57 Quality Dividend Strategy Series 5	35-7331891	61775A102	61775A110				MSQD5	11/10/2022	0.01358	0.00138
Morgan Stanley Portfolios, Series 57 Quality Dividend Strategy Series 5	35-7331891	61775A102	61775A110				MSQD5	12/10/2022	0.01979	0.00201
Morgan Stanley Portfolios, Series 58 Growth at a Reasonable Price Strategy, Ser	35-7331899	61774G100	61774G118				MGARP1	10/10/2022	0.03601	0.00581
Morgan Stanley Portfolios, Series 58 Growth at a Reasonable Price Strategy, Ser	35-7331899	61774G100	61774G118				MGARP1	12/10/2022	0.02005	0.00323
Morgan Stanley Portfolios, Series 49 Seeking the Next FAANGs, Series 2	86-3180525	617722103	617722111				MSSNF2	11/10/2022	0.02065	0.00264
Morgan Stanley Portfolios, Series 49 Seeking the Next FAANGs, Series 2	86-3180525	617722111	617722103				MSSNF2	12/10/2022	0.21930	0.21930

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.